

		[1]	[2]	[3]	
	As Originally	Corrections as	Additional	Corrections	
	Reported	reported in Q3	corrections in	between	[5]
		10-Q	Earnings	earnings	
			Release	release and	
				10-K	As Restated
Sales	\$ 3,672	-	-	-	3,672
Cost of sales	1,151	-	-	-	1,151
Gross profit	2,521	-	-	-	2,521
Other costs and expenses:					
Research and development	613	-	-	-	613
Professional services	628	-	-	-	628
Salaries and related costs	2,119	-	51	-	2,170
Selling, general and administrative	1,957	-	-	(59)	1,898
Severance and related expense	-	-	-	-	-
Total other costs and expenses	5,317	-	51	(59)	5,309
Loss from operations	(2,796)	-	(51)	59	(2,788)
Interest income	135	-	-	-	135
Interest expense	(30)	-	-	-	(30)
Other losses, net	(155)	-	(713)	-	(868)
Change in fair value of derivative liabilities	-	-	-	-	-
Total other income (expense), net	(50)	-	(713)	-	(763)
Loss from continuing operations before income taxes	(2,846)	-	(764)	59	(3,551)
Income tax expense (benefit)	(2,408)	-	-	-	(2,408)
Net loss from continuing operations	(4,880)	-	(764)	59	(1,143)
Income from discontinued operations, net of tax	540	-	-	-	540
Gain on sale of the Core Business, net of tax	69,072	-	-	-	69,072
Total income from discontinued operations, net of tax	69,612	-	-	-	69,612
Net income (loss)	\$ 69,174	-	(764)	59	68,469
EPS from continuing operations:					
Basic and diluted	(0.01)	-	(0.02)	0.00	(0.03)
EPS from discontinued operations:					
Basic	2.09	-	-	-	2.09
Diluted	1.99	-	-	-	1.99
EPS from total operations:					
Basic	2.08	-	(0.02)	0.00	2.06
Diluted	1.98	-	(0.02)	0.00	1.96
Shares					
Basic	33,275	33,275	33,275	33,275	33,275
Diluted	34,934	34,934	34,934	34,934	34,934

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[3] Amounts were identified during the preparation of the 2019 10-K and were adjusted during the 10-K and relate to other miscellaneous errors primarily associated transaction cutoff at the balance sheet date
[4] The amounts identified in [1], [2] and [3] have been determined to NOT be material on an aggregate basis and the Company corrected the items by revising previously reported results in our 10-K
[5] The amounts identified in [1], [2] and [3] were determined to be material on an aggregate basis and resulted in the issuance of an 8-K for non-reliance on the affected financial statements. The Company issued restated financial statements to correct the errors by the date of this filing

	9/30/2018					12/31/2018					3/31/2019					6/30/2019					9/30/2019					
	[1]		[2]		[3]		[1]		[2]		[3]		[1]		[2]		[3]		[1]		[2]		[3]		[1]	
	As Originally Reported*	Corrections as reported in Q3 10-Q	Additional corrections in Earnings Release	Corrections between earnings release and 10-K	[5]	As Originally Reported*	Corrections as reported in Q3 10-Q	Additional corrections in Earnings Release	Corrections between earnings release and 10-K	[5]	As Originally Reported*	Corrections as reported in Q3 10-Q	Additional corrections in Earnings Release	Corrections between earnings release and 10-K	[4]	As Originally Reported*	Corrections as reported in Q3 10-Q	Additional corrections in Earnings Release	Corrections between earnings release and 10-K	[4]	As Originally Reported*	Corrections as reported in Q3 10-Q	Additional corrections in Earnings Release	Corrections between earnings release and 10-K	[4]	
ASSETS																										
Current assets:																										
Cash and cash equivalents	\$ 40,663	-	-	-	40,663	\$ 16,466	-	-	130	16,596	\$ 32,415	-	-	-	32,415	\$ 67,360	-	-	-	67,360	\$ 62,272	-	-	-	62,272	
Short term investments	55,480	-	-	-	55,480	61,678	-	-	-	61,678	40,885	-	-	-	40,885	-	-	-	-	-	-	-	-	-	-	
Trade accounts receivable, net of allowance	4,080	-	-	59	4,139	3,656	-	-	65	3,721	4,006	-	-	38	4,044	5,233	-	-	59	5,292	6,329	-	-	-	6,329	
Other receivables	-	-	-	-	-	1,359	-	-	-	1,359	925	-	-	-	925	985	-	-	-	985	1,333	-	-	-	1,333	
Inventories, net of provision for obsolescence	6,037	-	-	-	6,037	3,061	-	-	85	3,146	3,013	-	-	-	3,013	3,863	-	-	-	3,863	4,547	-	-	-	4,547	
Prepaid expenses and other current assets	627	-	-	-	627	3,297	-	-	38	3,335	3,996	-	-	38	4,034	4,516	-	-	-	4,516	4,424	-	-	-	4,424	
Total current assets	106,887	-	-	59	106,946	89,517	-	-	318	89,835	85,240	-	-	76	85,316	81,957	-	-	59	82,016	78,905	-	-	-	78,905	
Property and equipment, net	5,842	-	-	-	5,842	5,788	-	-	-	5,788	6,015	-	-	-	6,015	6,294	-	-	-	6,294	6,645	-	-	-	6,645	
Operating lease ROU assets	-	-	-	-	-	-	-	-	-	-	178	-	-	-	178	374	-	-	-	374	368	-	-	-	368	
Finance lease ROU assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	638	-	-	-	638	
Other assets	385	-	-	-	385	305	-	-	-	305	270	-	-	-	270	258	-	-	-	258	387	-	-	-	387	
Total assets	\$ 113,114	-	-	59	113,173	\$ 95,610	-	-	318	95,928	\$ 91,701	-	-	76	91,856	\$ 88,883	-	-	59	89,019	\$ 86,943	-	-	-	86,943	
LIABILITIES AND STOCKHOLDERS' EQUITY																										
Current liabilities:																										
Accounts payable	\$ 2,348	-	-	-	2,348	\$ 1,423	-	-	-	1,423	\$ 1,504	-	-	-	1,504	\$ 1,641	-	-	-	1,641	\$ 1,457	-	-	-	1,457	
Accrued expenses and other current liabilities	19,324	-	764	-	20,088	6,279	(117)	764	262	7,188	5,868	-	1,077	64	7,009	6,149	-	1,077	4	7,230	7,285	-	1,077	4	8,366	
Current portion of operating lease liabilities	-	-	-	-	-	-	-	-	-	-	103	-	-	-	103	107	-	-	-	107	101	-	-	-	101	
Current portion of finance lease liabilities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	196	-	-	-	196	
Total current liabilities	21,672	-	764	-	22,436	7,702	(117)	764	262	8,611	7,475	-	1,077	64	8,616	7,897	-	1,077	4	8,978	9,039	-	1,077	4	10,120	
Related party note payable	140	-	-	-	140	140	-	-	-	140	140	-	-	-	140	140	-	-	-	140	140	-	-	-	140	
Long-term portion of operating lease liabilities	-	-	-	-	-	-	-	-	-	-	75	-	-	-	75	267	-	-	-	267	248	-	-	-	248	
Long-term portion of finance lease liabilities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	444	-	-	-	444	
Other long-term liabilities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	339	-	-	-	339	
Total liabilities	21,812	-	764	-	22,576	7,842	(117)	764	262	8,751	7,690	-	1,077	64	9,025	8,304	-	1,077	4	9,579	10,210	-	1,077	4	11,291	
STOCKHOLDERS' EQUITY																										
Common stock	33	-	-	-	33	34	-	-	-	34	34	-	-	-	34	34	-	-	-	34	34	-	-	-	34	
Additional paid-in capital	51,798	-	-	-	51,798	52,221	699	-	-	52,920	53,147	1,035	-	-	54,182	54,051	1,035	-	-	55,086	55,668	-	-	-	55,668	
Retained earnings	39,471	-	(764)	59	38,766	35,513	(582)	(764)	56	34,933	30,832	(1,152)	(1,077)	12	28,615	26,494	(1,152)	(1,077)	55	24,320	21,031	-	(1,077)	(4)	19,950	
Total stockholders' equity	91,302	-	(764)	59	90,597	87,768	117	(764)	56	87,177	84,013	(117)	(1,077)	12	82,831	80,579	(117)	(1,077)	55	79,440	76,733	-	(1,077)	(4)	75,652	
Total liabilities and stockholders' equity	\$ 113,114	-	-	59	113,173	\$ 95,610	-	-	318	95,928	\$ 91,701	-	-	76	91,856	\$ 88,883	-	-	59	89,019	\$ 86,943	-	-	-	86,943	

* Amounts have been updated for reclassifications to conform to the current presentation

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